

## Table of Contents

Table of Contents.....	2
Abbreviations .....	3
Management Summary.....	4
1. Introduction.....	5
1.1. Development of LCC in the German Industry over Time .....	6
2. Distribution of LCC in the German Industry .....	7
2.1. Introduction.....	7
2.2. Distribution of LCC in different Markets .....	7
2.3. Usage of Linux Compute Clusters in selected Companies.....	12
2.4. Different Application-Areas of LCC in the MDA-Market .....	13
2.5. Overview of HW-Provider of LCC in the German Industry.....	14
2.6. Overview of IT-Service-Provider for LCC in the German Industry .....	18
3. Results of the Poll about Linux Compute Cluster in the German Industry .....	19
3.1. Introduction.....	19
3.2. Situation when Purchasing the Linux Compute Cluster .....	20
3.3. Installation and Getting up and Running.....	21
3.3.1. Who conducted the Installation and Getting up and Running? .....	21
3.3.2. Experiences and Wishes during Installation and Getting up and Running.....	22
3.3.3. Which Experiences were made with external IT-Service Suppliers? .....	23
3.3.4. Which Experiences were made with Hardware-Vendors? .....	23
3.3.5. How is the Linux Cluster connected to the internal network .....	24
3.4. Present Status of Usage of the Linux Cluster .....	25
3.4.1. Satisfaction with the Performance of the Linux Compute Cluster .....	25
3.4.2. Price-/Performance-Relation of Linux Clusters.....	25
3.4.3. Stability of Linux Compute Cluster.....	26
3.4.4. What is he present main aspect concerning usage of LCC? .....	27
3.4.5. Equipment of the Linux Clusters in the participating companies.....	28
3.4.6. Estimations of the Administration Effort for Linux Clusters .....	29
3.4.7. Are the expectations in LCC met? .....	31
3.4.8. Are LCC established as important components of Computing Environm.? .....	32
3.5. Outlook and Requirements for Linux Compute Clusters.....	33
3.5.1. Most important Aspects to be clarified concerning LCC .....	33
3.5.2. Growth-Rate of the installed Linux Clusters.....	34
3.5.3. Will the present Unix-Servers will be replaced by LCC?.....	35
3.5.4. Future Application-Areas of LCC und Future of 64-Bit.....	36
3.5.5. Availability of Applications for LCC .....	38
3.5.6. Wishes concerning the Architecture of PC-Hardware.....	39
Table of Graphics.....	40
Remarks.....	41